

Luxembourg, 22 March 2024

Information to the shareholders of Credit Suisse (Lux) Eurozone Quality Growth Equity Fund and Credit Suisse (Lux) European Entrepreneur Equity Fund Merger Notice

CS Investment Funds 2

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,
L-2180 Luxembourg
R.C.S. Luxembourg B 124019

(the "**Company**")

Notice is hereby given to the shareholders of Credit Suisse (Lux) Eurozone Quality Growth Equity Fund (the "**Merging Subfund**"), a subfund of the Company, and to the shareholders of Credit Suisse (Lux) European Entrepreneur Equity Fund (the "**Receiving Subfund**", and together with the Merging Subfund, the "**Merging Funds**"), another subfund of the Company that the board of directors of the Company (the "**Board**") decided to merge the Merging Subfund into the Receiving Subfund (the "**Merger**").

I. Merger Type

The Board has resolved to proceed with the Merger in accordance with article 1(20)(a) and the provisions of Chapter 8 of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment, as amended (the "**2010 Law**"), and article 25 of the articles of incorporation of the Company, by transferring all the assets and liabilities of the Merging Subfund to the Receiving Subfund.

The assets and liabilities of the Merging Subfund will be contributed to the Receiving Subfund as of 3 May 2024 (the "**Effective Date**").

II. Merger Rationale

The Board considers that the Merger is in the best interest of the shareholders of the Merging Funds and necessary in order to ensure that the assets in the Merging Funds are managed more efficiently. The Board notes that both Merging Funds are similar in terms of countries and sectors where the Merging Funds invest. The Merging Subfund and the Receiving Subfund are both Eurozone funds. The intention is to have a single Eurozone fund focusing on publicly traded European companies in which a family or an entrepreneur holds a substantial portion of outstanding voting rights in order to achieve economies of scale.

III. Impact of the Merger

Impact of the Merger on shareholders of the Receiving Subfund

The Merger aims to achieve economies of scale and will ensure that the assets of both the Merging and the Receiving Subfund can be managed more efficiently. The impact on the shareholders as a result of the Merger will be limited given the relative similarities between the Merging Subfund and the Receiving Subfund.

Impact of the Merger on shareholders of the Merging Subfund

The Merger will ensure that the assets of the Merging Subfund can be managed more efficiently. The impact on the shareholders of the Merging Subfund as a result of the Merger will be limited given the relative similarities between the Merging Subfund and the Receiving Subfund.

In exchange for the transfer of the assets and liabilities of the Merging Subfund, the Receiving Subfund shall issue shares without charge, and the shareholders currently holding shares in the Merging Subfund will receive shares in the Receiving Subfund, as indicated further in the table below.

As part of the Merger, the portfolio of the Merging Subfund will be rebalanced. This portfolio rebalancing will take place between the date on which the Merging Subfund is closed for redemptions or conversions, as specified below, and the Effective Date. Investors in the Merging Subfund should note that transaction costs related to these adjustments will be borne by the Merging Subfund.

| Merging Subfund Credit Suisse (Lux) Eurozone Quality Growth Equity | | | | | | | | | | Receiving Subfund Credit Suisse (Lux) European Entrepreneur Equity Fund | | | | | | | | | |
|---|----------|-----------------|------------------------------|---|----------------------|--------------------------------------|------------------------------------|------------------------------------|-----------------|--|----------|-----------------|------------------------------|---|----------------------|--------------------------------------|------------------------------------|------------------------------------|-----------------|
| Share Class | Currency | Minimum holding | Type of Share ⁽¹⁾ | Maximum adjustment of the Net Asset Value | Maximum sales charge | Maximum distribution fee (per annum) | Maximum management fee (per annum) | Maximum FX hedging fee (per annum) | Performance fee | Share Class | Currency | Minimum holding | Type of Share ⁽¹⁾ | Maximum adjustment of the Net Asset Value | Maximum sales charge | Maximum distribution fee (per annum) | Maximum management fee (per annum) | Maximum FX hedging fee (per annum) | Performance fee |
| B | EUR | n/a | ACC | 2.00% | 5.00% | n/a | 1.92% | n/a | n/a | B | EUR | n/a | ACC | 2.00% | 5.00% | n/a | 1.92% | n/a | n/a |
| EB ⁽⁹⁾ | EUR | n/a | ACC | 2.00% | 3.00% | n/a | 0.70% | n/a | n/a | EB ⁽⁹⁾ | EUR | n/a | ACC | 2.00% | 3.00% | n/a | 0.90% | n/a | n/a |
| UB ⁽⁹⁾ | EUR | n/a | ACC | 2.00% | 5.00% | n/a | 1.50% | n/a | n/a | UB ⁽⁹⁾ | EUR | n/a | ACC | 2.00% | 5.00% | n/a | 1.50% | n/a | n/a |

NOTE: The shareholders should note that the Management Fees and other costs and charges may differ between the Merging Subfund and the Receiving Subfund and can in certain cases be higher in the Receiving Subfund.

(1) ACC = accumulating / D = distribution.

The following table illustrates the similarities and the differences between the investment objectives and principles of the Merging Subfund and the Receiving Subfund:

| Legal form, investment objectives, principles and investor profiles | |
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| Merging Subfund CS Investment Funds 2 – Credit Suisse (Lux) Eurozone Quality Growth Equity Fund | Receiving Subfund CS Investment Funds 2 – Credit Suisse (Lux) European Entrepreneur Equity Fund |
| <p>Legal form The Merging Subfund is a subfund of CS Investment Funds 2, an investment company with variable capital (<i>société d'investissement à capital variable</i>).</p> | <p>Legal form The Receiving Subfund is a subfund of CS Investment Funds 2, an investment company with variable capital (<i>société d'investissement à capital variable</i>).</p> |
| <p>Investment Objective The objective of the Subfund is to achieve the highest possible return in Euros (Reference Currency), while taking due account of the principle of risk diversification, the security of the capital invested, and the liquidity of the assets. This Subfund aims to outperform the return of the MSCI EMU (NR) benchmark. The Subfund is actively managed. The benchmark has been selected because it is representative of the investment universe of the Subfund and it is therefore an appropriate performance comparator. The majority of the Subfund's equity securities will not necessarily be components of or have weightings derived from the benchmark. The Investment Manager will use its discretion to significantly deviate the weighting of certain components of the benchmark and to significantly invest in companies or sectors not included in the benchmark in order to take advantage of specific investment opportunities. It is thus expected that the performance of the Subfund will significantly deviate from the benchmark.</p> | <p>Investment Objective The objective of the Subfund is to achieve the highest possible return in Euros (Reference Currency), while taking due account of the principle of risk diversification, the security of the capital invested, and the liquidity of the assets. This Subfund aims to outperform the return of the MSCI EMU (NR) benchmark. The Subfund is actively managed. The benchmark is used as a reference point for portfolio construction and as a basis for setting risk constraints, and/or for Performance Fee measurement purposes. The majority of the Subfund's equity securities will not necessarily be components of or have weightings derived from the benchmark. The Investment Manager will use its discretion to significantly deviate the weighting of certain components of the benchmark and to significantly invest in companies or sectors not included in the benchmark in order to take advantage of specific investment opportunities. It is thus expected that the performance of the Subfund will significantly deviate from the benchmark.</p> |
| <p>Investment Principles At least two-thirds of the Subfund's assets are invested in equities and equity-type securities (American depository receipts [ADRs], global depository receipts [GDRs], profit-sharing certificates, dividend rights certificates, participation certificates, etc.) of companies which are domiciled in or carry out the bulk of their business activities in countries of the eurozone. In addition, the Subfund may also invest in emerging countries and developing markets or other countries as defined below under the heading "Risk Information". For hedging purposes and in the interest of the efficient management of the portfolio, the aforementioned investments may also be effected by way of derivatives, provided the limits set out in Chapter 6, "Investment Restrictions" are observed. These derivatives include futures and options on equities, equity-like securities and equity indices of companies which are domiciled in or carry out the bulk of their business activities in the eurozone. In addition, the Subfund may – subject to the investment principles set out above – invest up to 30% of its net assets in structured products (certificates, notes) on equities, equity-type securities, equity baskets and equity indices that are sufficiently liquid and are issued by first-class banks (or by issuers that offer investor protection comparable to that provided by first-class banks). These structured products must qualify as securities pursuant to Art. 41 of the Law of December 17, 2010. Moreover, these structured products must be valued regularly and transparently on the basis of independent sources. Structured products must not entail any leverage effect. As well as satisfying the regulations on risk spreading, the equity baskets and equity indices must be sufficiently diversified.</p> | <p>Investment Principles At least two-thirds of the Subfund's net assets are invested in equities and other equity-type securities and rights (American depository receipts [ADRs], global depository receipts, profit-sharing certificates, participation certificates, dividend rights certificates, etc.) issued by companies which are directly or indirectly owned, controlled and/or managed by entrepreneurs and/or families who are represented in the shareholders' capital with at least 10% of voting rights and have their registered office or carry out the majority of their economic activity in countries of the European Monetary Union. For hedging purposes, and in the interest of the efficient management of the portfolio as well as for the implementation of the investment strategy the aforementioned investments may also be effected by way of derivatives, provided the limits set out in Chapter 6, "Investment Restrictions" are observed. Derivatives may be linked to security baskets or indices and shall be chosen in accordance with Art. 9 of the Grand-Ducal Decree of February 8, 2008. Subject to conditions set out in Chapter 4 "Investment Policy", the Subfund may invest in ancillary liquid assets (i.e., bank deposits at sight) up to 20% of the total net assets of the Subfund in order to cover current or exceptional payments, or for the time necessary to reinvest in eligible assets under Part I of the Law of December 17, 2010 or for a period of time strictly necessary in case of unfavourable market conditions. In addition to the bank deposits at sight referred to above, the Subfund may also invest up to one third of its net assets (including the bank deposits at sight referred to above) in equities and equity-type securities of companies not fulfilling the above requirements, cash, time deposits, liquidity funds, money market funds, money market</p> |

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| <p>Furthermore, to hedge currency risks and to gear its assets to one or more other currencies, the Subfund may enter into forward foreign exchange and other currency derivatives in accordance with section 3 of Chapter 6, "Investment Restrictions".</p> <p>The indices on which such derivatives are based shall be chosen in accordance with Art. 9 of the Grand-Ducal Decree of February 8, 2008.</p> <p>Subject to conditions set out in Chapter 4 "Investment Policy", the Subfund may invest in ancillary liquid assets (i.e., bank deposits at sight) up to 20% of the total net assets of the Subfund in order to cover current or exceptional payments, or for the time necessary to reinvest in eligible assets under Part I of the Law of December 17, 2010 or for a period of time strictly necessary in case of unfavourable market conditions.</p> <p>In addition to the bank deposits at sight referred to above, the Subfund may also invest up to one third of its net assets (including the bank deposits at sight referred to above) in equities and equity-type securities of companies not fulfilling the above requirements, cash, time deposits, liquidity funds, money market funds, money market instruments, fixed income securities, which may include, but not limited to, bonds, notes, and similar fixed and variable interest rate securities, discounted securities issued by public, private and semi-private issuers worldwide. In any case and for the avoidance of doubt, investment in liquidity funds and money market funds is limited to 10% of the total net assets.</p> <p>The Subfund will invest more than 50% of the value of its total assets in Qualifying Equity Instruments.</p> <p>The Subfund qualifies as a financial product under Art. 8 (1) of SFDR.</p> <p>The global exposure of the Subfund will be calculated on the basis of the commitment approach.</p> | <p>instruments, fixed income securities, which may include, but not limited to, bonds, notes, and similar fixed and variable interest rate securities, discounted securities issued by public, private and semi-private issuers worldwide (including emerging markets). In any case and for the avoidance of doubt, investment in liquidity funds and money market funds is limited to 10% of the total net assets.</p> <p>The Subfund may – subject to the investment principles set out above – invest up to 10% of its net assets in structured products (certificates, notes) on equities, equity-type securities, equity baskets and equity indices that are sufficiently liquid and are issued by first-class banks (or by issuers that offer investor protection comparable to that provided by first-class banks). These structured products must qualify as securities pursuant to Art. 41 of the Law of December 17, 2010. Moreover, these structured products must be valued regularly and transparently on the basis of independent sources. Structured products must not entail any leverage effect. As well as satisfying the regulations on risk spreading, the equity baskets and equity indices must be sufficiently diversified.</p> <p>Furthermore, to hedge currency risks and to gear its assets to one or more other currencies, the Subfund may enter into forward foreign exchange and other currency derivatives in accordance with section 3 of Chapter 6, "Investment Restrictions".</p> <p>The Subfund will invest more than 50% of the value of its total assets in Qualifying Equity Instruments.</p> <p>The Subfund qualifies as a financial product under Art. 8 (1) of SFDR.</p> <p>The global exposure of the Subfund will be calculated on the basis of the commitment approach.</p> |
| <p>Sustainability Considerations</p> <p>The Subfund qualifies as a financial product under Art. 8 (1) of the SFDR.</p> | <p>Sustainability Considerations</p> <p>The Subfund qualifies as a financial product under Art. 8 (1) of the SFDR.</p> |
| <p>N/A</p> | <p>PEA eligibility</p> <p>The Subfund invests at least 75% of its total assets in equities and equity-type paper of companies which (i) have their registered office in an EU Member State or in another country which, as a signatory to the Agreement on the European Economic Area, has signed an agreement with France on administrative assistance to combat tax fraud and tax evasion, and (ii) is subject to taxation equivalent to French corporation tax.</p> |
| <p>Investor Profile</p> <p>The Subfund is suitable for investors with high risk tolerance and a long-term view who wish to invest in a broadly diversified portfolio of equity securities within the Eurozone.</p> | <p>Investor Profile</p> <p>The Subfund is suitable for investors with high risk tolerance and a long-term view who wish to invest in a broadly diversified portfolio of European family and/or entrepreneur dominated companies.</p> |
| <p>Risk Information</p> <p>Certain European countries are considered to be emerging markets. The probable returns on securities of issuers from emerging countries (emerging markets) are generally higher than the returns on similar securities of equivalent issuers from countries not classed as emerging (i.e. developed countries). A "developed country" would be a country that is classified by the World Bank as being a "high income country" and/or not included in an emerging market financial index by a leading index provider and shall be understood as a country which, unlike emerging countries, is considered in common practice to have a mature and sophisticated economy, in particular with advanced technological infrastructures, diversified sectors of activity, quality healthcare system and higher access to education.</p> | <p>Risk Information</p> <p>Investors should read, be aware of and consider Chapter 7, "Risk Factors" of the Prospectus and the risk information described below.</p> <p>The Subfund may invest in emerging markets. The probable returns on securities of issuers from emerging countries (emerging markets) are generally higher than the returns on similar securities of equivalent issuers from countries not classed as emerging (i.e. developed countries). A "developed country" would be a country that is classified by the World Bank as being a "high income country" and/or not included in an emerging market financial index by a leading index provider and shall be understood as a country which, unlike emerging countries, is considered in common practice to have a mature and sophisticated economy, in particular with advanced</p> |

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| <p>Emerging countries and developing markets are defined as countries which are not classified by the World Bank as high income countries. In addition, high income countries which are included in an emerging market financial index of a leading service provider may also be considered as emerging countries and developing markets if deemed appropriate by the Management Company in the context of a Subfund's investment universe.</p> <p>The markets in emerging countries are much less liquid than the developed equity markets. Moreover, in the past, these markets have experienced higher volatility than the developed markets.</p> <p>Potential investors should be aware that, due to the political and economic situation in emerging countries, investments in this Subfund entail a greater degree of risk, which could in turn reduce the return on the Subfund's assets. Investments in this Subfund should only be made on a long-term basis. Investments in emerging markets are exposed to the following risks (among others): less effective public supervision, accounting and auditing methods and standards which do not match the requirements of Western legislation, possible restrictions on repatriation of the capital invested, counterparty risk in respect of individual transactions, market volatility, and insufficient liquidity affecting the Subfund's investments. It must also be borne in mind that companies are selected regardless of their market capitalization (micro, small, mid, large caps) or sector. This may lead to a concentration in terms of market segments or sectors.</p> <p>A fluctuation in the exchange rate of local currencies in relation to the euro will bring about a corresponding, simultaneous fluctuation in the net assets of the Subfund as expressed in the euro, while local currencies may be subject to foreign exchange restrictions.</p> <p>Further information on the risks of equity investments and investments in emerging markets is set out in Chapter 7, "Risk Factors".</p> <p>Sustainability risks may result in a negative impact on the returns of the Subfund. Currently, the risks of a new carbon tax, substitution of existing products and services, unsuccessful investment in new sustainable technologies and increased cost of raw materials have been identified as being highly relevant for this Subfund. The main sustainability risks may change in the future.</p> <p>Potential investors are also referred to the risks set out in Chapter 7, "Risk Factors" under sections "Sustainability Risks" and "Sustainable Investing Risks".</p> | <p>technological infrastructures, diversified sectors of activity, quality healthcare system and higher access to education. Emerging countries and developing markets are defined as countries which are not classified by the World Bank as high income countries. In addition, high income countries which are included in an emerging market financial index of a leading service provider may also be considered as emerging countries and developing markets if deemed appropriate by the Management Company in the context of a Subfund's investment universe. The markets in emerging countries are much less liquid than the developed equity markets. Moreover, in the past, these markets have experienced higher volatility than the developed markets.</p> <p>Potential investors should be aware that, due to the political and economic situation in emerging countries, investments in this Subfund entail a greater degree of risk, which could in turn reduce the return on the Subfund's assets. Investments in this Subfund should only be made on a long-term basis. Investments in emerging markets are exposed to the following risks (among others): less effective public supervision, accounting and auditing methods and standards which do not match the requirements of Western legislation, possible restrictions on repatriation of the capital invested, counterparty risk in respect of individual transactions, market volatility, and insufficient liquidity affecting the Subfund's investments. Investing in the securities of smaller, lesser-known companies involves greater risk and the possibility of greater price volatility due to the less certain growth prospects of smaller firms, the lower degree of liquidity of the markets for such stocks and the greater sensitivity of smaller companies to changing market conditions. It must also be borne in mind that companies are selected regardless of their market capitalization (micro, small, mid, large caps) or sector. This may lead to a concentration in terms of market segments or sectors on fund or security level.</p> <p>A fluctuation in the exchange rate of local currencies in relation to the euro will bring about a corresponding, simultaneous fluctuation in the net assets of the Subfund as expressed in the euro, while local currencies may be subject to foreign exchange restrictions.</p> <p>Sustainability risks may result in a negative impact on the returns of the Subfund. Currently, the risks of a new carbon tax, substitution of existing products and services, unsuccessful investment in new sustainable technologies and increased cost of raw materials have been identified as being highly relevant for this Subfund. The main sustainability risks may change in the future.</p> <p>Potential investors are also referred to the risks set out in Chapter 7, "Risk Factors" under sections "Sustainability Risks" and "Sustainable Investing Risks".</p> |
| <p>Subscription, Redemption and Conversion of Shares</p> <p>Subscription, redemption and conversion applications must be submitted in written form to the Central Administration or a Distributor authorized by the Company to accept such applications, by 3 p.m. (Central European Time) one Banking Day prior to the Valuation Day on any day on which banks are open for business in Luxembourg.</p> <p>Subscription, redemption and conversion applications received after this cut-off point shall be deemed to have been received prior to 3 p.m. on the next following Banking Day.</p> <p>Payment of the issue price must be effected one Banking Day after the Valuation Day on which the issue price of the Shares was determined. Payment of the redemption</p> | <p>Subscription, Redemption and Conversion of Shares</p> <p>Subscription, redemption and conversion applications must be submitted in written form to the Central Administration or a Distributor authorized by the Company to accept such applications, by 3 p.m. (Central European Time) one Banking Day prior to the Valuation Day on any day on which banks are open for business in Luxembourg.</p> <p>Subscription, redemption and conversion applications received after this cut-off point shall be deemed to have been received prior to 3 p.m. on the next following Banking Day.</p> <p>The payment of the issue price must be effected one Banking Day after the Valuation Date on which the issue price of the Shares was determined. The payment of the redemption price of the shares shall be made one Banking Day following calculation of this price.</p> |

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| price of the Shares shall be made one Banking Day following calculation of this price. | No Shares of the Subfund will be, directly or indirectly, advertised, offered, distributed or sold to persons resident in India and no subscription application for Shares in the Subfund will be accepted if the acquisition of these Shares is financed by funds derived from sources within India. As described under Chapter 5, "Investment in CS Investment Funds 2" of the Prospectus, the Company is entitled to compulsorily redeem all Shares held by a Shareholder in any circumstances in which the Company determines that such compulsory redemption would avoid material legal, regulatory, pecuniary, tax, economic, proprietary, administrative or other disadvantages to the Company, including but not limited to the cases where such Shares are held by Shareholders who are not entitled to acquire or possess these Shares or who fail to comply with any obligations associated with the holding of these Shares under the applicable regulations. As a consequence the Shareholders shall note that the legal, regulatory or tax requirements applicable to their shareholding in the Subfund may include specific local requirements applicable as per the Indian laws and regulations and that non-compliance with the Indian regulations might lead to the termination of their investment in the Subfund, the compulsory redemption (in whole or in part) of the Shares held by the investors in the Subfund, the retention of any redemption proceeds to the investors or to any other measures taken by the local authorities and impacting the investment of the investor in the Subfund. |
| Performance Fee N/A | Performance Fee N/A No performance fee applies to the share classes B, EB and UB of the Receiving Subfund, as clarified in the table of page 3 of this notice. |
| Management Company Credit Suisse Fund Management S.A. | Management Company Credit Suisse Fund Management S.A. |
| Depositary Bank Credit Suisse (Luxembourg) S.A. | Depositary Bank Credit Suisse (Luxembourg) S.A. |
| Investment Manager Credit Suisse Asset Management (Schweiz) AG, Zurich | Investment Manager Credit Suisse Asset Management (Schweiz) AG, Zurich |
| Central Administration Credit Suisse Fund Services (Luxembourg) S.A. | Central Administration Credit Suisse Fund Services (Luxembourg) S.A. |
| Auditor of the Company PricewaterhouseCoopers, Société coopérative | Auditor of the Company PricewaterhouseCoopers, Société coopérative |

However, the respective share classes in the Receiving Subfund sometimes differ from the corresponding share classes of the Merging Subfund in terms of (i) applicable fees, costs and charges, (ii) summary risk indicator and (iii) hedging policy.

Also, the shareholders of the Merging Subfund will keep their voting rights in the Company since the Receiving Subfund is also a subfund of the Company.

However, the shareholders of the Merging Funds who do not agree with the Merger can apply for redemption of all or part of their shares free of charge, other than those retained to meet disinvestment costs, during a period starting on the date of this notice, being 22 March 2024, and ending on 24 April 2024 at 3:00 p.m. (CET). Any redemption applications in the Merging Subfund received after 3:00 p.m. (CET) on 24 April 2024 will not be processed. Any subsequent redemption applications should be submitted to the central administration of the Receiving Subfund, Credit Suisse Fund Services (Luxembourg) S.A., 5, rue Jean Monnet, L-2180 Luxembourg, on or after the Effective Date.

The Merging Subfund shall be closed for subscriptions and conversions during the period starting 22 March 2024 and ending on 3 May 2024 at 3 p.m. (CET).

PricewaterhouseCoopers, *Société Coopérative*, with registered office at 2, rue Gerhard Mercator, L-2182 Luxembourg, Grand Duchy of Luxembourg, has been appointed by the Company as the independent auditor in charge of preparing a report validating the conditions foreseen in the 2010 Law for the purpose of the Merger.

The last net asset value of the Merging Subfund will be calculated on 3 May 2024.

As of the Effective Date, the shareholders of the Merging Subfund who have not applied for redemption will receive a number of new shares (as applicable) of the relevant share class of the Receiving Subfund on the basis of the exchange ratio mentioned below (the "**New Shares**") and no subscription charge will be applied in this respect. Investors may deal in their New Shares before receiving the confirmation of the allocation of the New Shares.

All costs of the Merger (with the exception of any dealing costs, audit costs, other miscellaneous costs and transfer taxes on the assets associated with the transfer of assets and liabilities and the custody transfer costs) will be borne by the management company, including legal, accounting and other administrative expenses.

Shareholders of the Merging Subfund should inform themselves as to the possible tax implications of the aforementioned changes in their respective country of citizenship, residence or domicile.

IV. Criteria adopted for the valuation of assets and liabilities on the date of calculating the exchange ratio

The assets and liabilities of the Merging Subfund and the Receiving Subfund will be valued in accordance with the valuation principles laid down in Chapter 8 of the current prospectus of the Company and article 20 of the articles of incorporation of the Company. In order to protect the shareholders of the Receiving Subfund, the swing pricing principle described in Chapter 8 of the Prospectus will be applied on a pro rata basis on any cash portion of the assets to be merged into the Receiving Subfund, provided that it exceeds the threshold as defined for the Receiving Subfund.

V. Calculation method of the exchange ratio

The number of shares in the Receiving Subfund to be allocated to the shareholders of the Merging Subfund will be determined on the basis of the exchange ratio based on the most recent net asset values of the relevant share classes of the Merging Subfund and the corresponding share classes of the Receiving Subfund, calculated in accordance with the prospectus of the Company and audited by the auditor of the Company on the Effective Date.

The exchange ratio will be calculated on 3 May 2024, based on the closing prices of 2 May 2024 and be published as soon as practicable. Shareholders of the Merging Subfund will be informed accordingly.

VI. Additional information for shareholders of the Merging Subfund

Shareholders of the Merging Funds may receive additional information in respect of the Merger at the registered office of the Company at 5 rue Jean Monnet, L-2180 Luxembourg.

Once available, a copy of the common terms of merger adopted by the board of directors of the Company in relation to the Merger, a copy of the certificate issued by the depositary of the Company in relation to the Merger and the auditor's statement on the terms and conditions of the Merger will be made available, free of charge, at the registered office of the Company.

Shareholders of the Merging Subfund should note that, once the above change enters into effect, the new prospectus, the key investor information documents, the articles of incorporation and the last annual and semi-annual reports of the Company may be obtained, free of charge, at the registered office of the Company or on the internet at www.credit-suisse.com.

The board of directors of the Company,

Luxembourg, 22 March 2024